

**WRIGHT | JAMES, P.C.**  
*Attorneys at Law*

**Bankruptcy Client Intake Form**

*We are happy to offer you a free consultation regarding debt relief. In order to serve you better, you need to provide a complete list of ALL of your creditors. Please list any and all debts, including but not limited to auto loans, mortgages, taxes, child support and alimony, property settlement, cosigned debts, student loans, credit cards, medical bills, retirement loans, etc.*

**TODAY'S DATE:** \_\_\_\_\_

**FULL NAME:** \_\_\_\_\_

First

Middle

Last

**OTHER NAMES USED  
IN PAST 8 YEARS:** \_\_\_\_\_

**HOW DID YOU HEAR ABOUT US?**

Mail Advertisement     Yellow Pages     Sign     Former Client  
 Referral     Website     CCCS     Other

**SOC. SEC. #** \_\_\_\_\_ **DATE OF BIRTH:** \_\_\_\_\_

**MARITAL STATUS:**  single;  married;  divorced;  widow;  separated

**STREET ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COUNTY OF  
RESIDENCE:** \_\_\_\_\_

**MAILING ADDRESS  
IF DIFFERENT:** \_\_\_\_\_  
\_\_\_\_\_

**DID YOU MOVE TO GEORGIA IN THE LAST 2 YEARS?**  YES;  NO

**HAVE YOU EVER FILED FOR BANKRUPTCY**  YES;  NO.

**HOME PHONE:** (    ) \_\_\_\_\_; **CELL PHONE:** (    ) \_\_\_\_\_

WORK PHONE: (    ) \_\_\_\_\_; E-MAIL: \_\_\_\_\_

EMPLOYER'S NAME: \_\_\_\_\_

PAYROLL ADDRESS: \_\_\_\_\_

HOW LONG AT THIS JOB? \_\_\_\_\_ JOB TITLE: \_\_\_\_\_

DO YOU REGULARLY RECEIVE PAYSTUBS OR OTHER EVIDENCE OF YOUR WAGES FROM YOUR EMPLOYER? \_\_\_ Yes; \_\_\_ No; \_\_\_ N/A

**PAY**

PERIOD: \_\_\_ WEEKLY; \_\_\_ BI-WEEKLY; \_\_\_ SEMI-MONTHLY; \_\_\_ MONTHLY

Are you paid Hourly? \_\_\_\_\_ Or Salary Paid? \_\_\_\_\_

GROSS INCOME (BEFORE DEDUCTIONS) PER PAY PERIOD: \_\_\_\_\_

TAKE HOME (AFTER DEDUCTIONS) PER PAY PERIOD: \_\_\_\_\_

PAYROLL DEDUCTIONS OTHER THAN TAXES AND SOCIAL SECURITY:

\_\_\_ RETIREMENT; \_\_\_ RETIREMENT LOANS; \_\_\_ INSURANCE; \_\_\_ UNIFORMS

\_\_\_ CHILD SUPPORT; \_\_\_ UNION DUES; \_\_\_ TOOLS; \_\_\_ MEALS; \_\_\_ LOANS

OTHER REGULAR INCOME (MONTHLY AVERAGE): \_\_\_\_\_

SOURCE(S) OF OTHER INCOME: \_\_\_\_\_

WHAT WAS YOUR TOTAL GROSS INCOME FROM ALL SOURCES DURING THE PAST SIX (6) MONTHS? \_\_\_\_\_

WHAT WAS YOUR SPOUSE'S TOTAL GROSS INCOME FROM ALL SOURCES DURING THE PAST SIX (6) MONTHS? \_\_\_\_\_

	<b><u>TOTAL INCOME THIS YEAR</u></b>	<b><u>TOTAL INCOME LAST YEAR</u></b>	<b><u>TOTAL INCOME 2 YEARS AGO</u></b>
SELF:	_____	_____	_____
SPOUSE:	_____	_____	_____

THE LAST YEAR YOU WERE REQUIRED TO FILE A RETURN? \_\_\_\_\_



DO YOU REGULARLY RECEIVE PAYSTUBS OR OTHER EVIDENCE OF YOUR WAGES FROM YOUR EMPLOYER? \_\_\_ Yes; \_\_\_ No; \_\_\_ N/A

**PAY**

**PERIOD:** \_\_\_ WEEKLY; \_\_\_ BI-WEEKLY; \_\_\_ SEMI-MONTHLY; \_\_\_ MONTHLY

ARE YOU PAID HOURLY? Y \_\_\_ N \_\_\_ ARE YOU A SALARY EMPLOYEE? Y \_\_\_ N \_\_\_

GROSS INCOME (BEFORE DEDUCTIONS) PER PAY PERIOD: \_\_\_\_\_

**TAKE HOME** (AFTER DEDUCTIONS) PER PAY PERIOD: \_\_\_\_\_

PAYROLL DEDUCTIONS OTHER THAN TAXES AND SOCIAL SECURTY:

\_\_\_ RETIREMENT; \_\_\_ RETIREMENT LOANS; \_\_\_ INSURANCE; \_\_\_ UNIFORMS

\_\_\_ CHILD SUPPORT; \_\_\_ UNION DUES; \_\_\_ TOOLS; \_\_\_ MEALS; \_\_\_ LOANS

OTHER REGULAR INCOME (MONTHLY AVERAGE): \_\_\_\_\_

SOURCE(S) OF OTHER INCOME: \_\_\_\_\_

DID YOU FILE ALL TAX RETURNS FOR THE PAST 4 YEARS? \_\_\_\_\_

DO YOU OWN THE HOUSE YOU LIVE IN? \_\_\_\_\_

HAVE YOU OWNED PROPERTY IN THE PASS TEN YEARS? \_\_\_\_\_

DO YOU HAVE THE RIGHT TO SUE ANY ONE? \_\_\_\_\_

HAS ANYONE PASSED AWAY RECENTLY THAT YOU ARE EXPECTING AN INHERITANCE FROM? \_\_\_\_\_

**PLEASE COMPLETE THE FOLLOWING LIST OF CREDITORS IN FULL. ANY MISSING INFORMATION MAY RESULT IN ADDITIONAL COST IN THE FUTURE.**

Name & Address	Collateral/Type of debt	Balance Owed
<hr/> <hr/>		<hr/> Cosigned Y or N
<hr/> <hr/>	Mthly. Pymt.: \$ _____ # Mths. Behind: \$ _____ Collateral Value: \$ _____ Date incurred: _____	Schedule: <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____	<b>Acct. #:</b> _____	
Name & Address	Collateral/Type of debt	Balance Owed
<hr/>		<hr/> Cosigned Y or N

<p>_____</p> <p>_____</p>		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> <p>_____</p> <p>_____</p> <p>_____</p>		<b>Collateral/Type of debt</b> <p>_____</p>	<b>Balance Owed</b> <p>_____</p> <b>Cosigned Y or N</b>
		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> <p>_____</p> <p>_____</p> <p>_____</p>		<b>Collateral/Type of debt</b> <p>_____</p>	<b>Balance Owed</b> <p>_____</p> <b>Cosigned Y or N</b>
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<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> <p>_____</p> <p>_____</p> <p>_____</p>		<b>Collateral/Type of debt</b> <p>_____</p>	<b>Balance Owed</b> <p>_____</p> <b>Cosigned Y or N</b>
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<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> <p>_____</p> <p>_____</p> <p>_____</p>		<b>Collateral/Type of debt</b> <p>_____</p>	<b>Balance Owed</b> <p>_____</p> <b>Cosigned Y or N</b>
		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> <p>_____</p> <p>_____</p> <p>_____</p>		<b>Collateral/Type of debt</b> <p>_____</p>	<b>Balance Owed</b> <p>_____</p> <b>Cosigned Y or N</b>

_____ _____		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> _____ _____		<b>Collateral/Type of debt</b>  	<b>Balance Owed</b> _____ <b>Cosigned Y or N</b>
_____ _____		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> _____ _____		<b>Collateral/Type of debt</b>  	<b>Balance Owed</b> _____ <b>Cosigned Y or N</b>
_____ _____		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> _____ _____		<b>Collateral/Type of debt</b>  	<b>Balance Owed</b> _____ <b>Cosigned Y or N</b>
_____ _____		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	
<b>Name &amp; Address</b> _____ _____		<b>Collateral/Type of debt</b>  	<b>Balance Owed</b> _____ <b>Cosigned Y or N</b>
_____ _____		<b>Mthly. Pymt:</b> \$ _____ <b># Mths. Behind:</b> \$ _____ <b>Collateral Value:</b> \$ _____ <b>Date incurred:</b> _____	<b>Schedule:</b> <b>D,E,F</b> (for office use only)
<b>Phone #:</b> _____		<b>Acct. #:</b> _____	

*Any information you provide which is used in a bankruptcy filing may be subject to an audit by the United States Trustee.*

**CLIENT PERSONAL REFERENCES**

**Please provide three (3) personal references:**

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

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Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

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Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Cell Phone Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

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